



Expert Case Review – Occupational Injury Incident

Case ID: Example 1234 (anonymized)

Prepared for: Okla-Example (Law Firm)

Prepared by: John A. Honeycutt, PhD

Date: January 1, 202x

Executive Abstract

This expert case review examines a fatal workplace injury involving palletized materials that fell from elevated storage and struck an employee below. Using established occupational injury classification frameworks and comparative narrative analysis, the incident is evaluated for event type, injury mechanism, and alignment with documented injury patterns.

Review of verbatim occupational injury narratives demonstrates strong mechanistic similarity between the subject incident and a recognized class of struck-by, falling-object events observed across manufacturing, warehousing, construction, and material-handling environments. Differences across cases primarily reflect variation in injury severity and outcome rather than differences in underlying hazard type.

This assessment is descriptive and technical in nature and does not offer legal opinions, fault determinations, or recommendations.

Purpose and Scope

The purpose of this document is to provide a neutral, technical review of a workplace injury incident to assist counsel in understanding how the described event aligns with established occupational injury classification systems and documented hazard patterns. The scope of this review is limited to factual description, occupational classification, and comparative safety analysis.

This review does not address legal liability, fault, causation, regulatory compliance, or litigation strategy. No recommendations are offered.

Sources of Information

This review is based on the following sources:

- Incident summary information provided by counsel
- A compilation of occupational injury narratives involving struck-by and falling-object events

- Publicly available occupational injury surveillance frameworks, including Bureau of Labor Statistics (BLS) and Occupational Injury and Illness Classification System (OIICS) concepts

No site inspection, witness interviews, testing, measurements, or independent investigation were performed. All observations depend on the accuracy and completeness of the information supplied.

Methodology

The incident was evaluated using descriptive occupational injury classification methods commonly applied in safety science and injury surveillance. The analysis considers:

- Event or exposure type
- Source of injury
- Nature of injury
- Body part affected
- Mechanistic similarity to documented incidents

Classification is based on observable characteristics of the event rather than outcome severity. Differences in injury severity, including fatal versus nonfatal outcomes, are treated as consequences rather than determinants of event type.

Comparative analysis relies heavily on verbatim occupational injury narratives. Narrative analysis is a recognized method in occupational safety research for identifying recurring hazard mechanisms and exposure patterns that may not be fully captured by coded variables alone.

Incident Description (Stated Facts)

Based on the information provided, the incident involved the following circumstances:

- An employee was performing assigned duties in a ground-level work area within an industrial facility.

- A pallet or palletized materials stored at an elevated height fell approximately 40 feet.
- The falling materials struck the employee, with primary impact to the head.
- The injuries sustained were catastrophic and resulted in a fatal outcome.
- The initiating cause of the pallet's fall has not been specified.

This description reflects the stated facts as provided and does not infer causation beyond the sequence described.

Occupational Injury Classification Analysis

Event / Exposure

From an occupational injury classification standpoint, the incident aligns with the event category commonly described as **struck by falling object or equipment**, within the broader family of contact-with-objects-and-equipment events.

Source of Injury

Based on available information, plausible source classifications include pallets or palletized materials, materials being stored, and industrial shelving or racking systems. Assignment of a source category does not require identification of the precise initiating failure when the object and mechanism are known.

Body Part Affected

The primary body part affected was the head. Head involvement is a common and stable classification category in struck-by falling-object incidents.

Nature of Injury

Occupational injury systems classify physiological injury rather than outcome. In similar cases, nature-of-injury classifications frequently include traumatic brain injury, crushing injuries, or multiple traumatic injuries. Fatality is treated as an outcome variable rather than a nature-of-injury category.

Comparison to Documented Incident Patterns

Review of documented occupational injury narratives shows repeated occurrence of gravity-driven falling-object events striking workers below. These incidents occur across industries, task types, and share common defining characteristics:

- Uncontrolled descent of materials or components from elevation
- Worker presence beneath elevated loads or storage
- Direct impact injuries rather than entanglement mechanisms

Variation in initiating disturbance, object type, or facility layout does not alter the underlying event classification. Differences in outcome severity distinguish cases at a consequence level rather than at a mechanistic or categorical level.

Predictability and Foreseeability (Safety Context)

Recognized Hazard Category

Falling objects from elevation are a recognized hazard in manufacturing, warehousing, construction, and material-handling environments. These hazards are addressed in safety standards, training materials, and occupational injury surveillance systems.

Frequency and Severity Profile

Struck-by falling-object incidents are generally characterized as low-frequency but high-severity events. Fatal outcomes are less common than nonfatal injuries; however, the hazard category itself is well documented.

Foreseeability

Within occupational safety frameworks, the hazard of materials falling from elevated storage and striking workers below is considered foreseeable in the sense that it is known, documented, and repeatedly observed across industries. This observation does not imply negligence or fault.

Summary Observations

The incident aligns with a well-defined struck-by falling-object event category.

The mechanism and source are consistent with numerous documented injury narratives involving palletized or stored materials.

Outcome severity distinguishes the incident from many nonfatal cases but does not alter its classification.

From a safety and surveillance perspective, the event falls within recognized hazard patterns.

Limitations

This review is based solely on the information provided and publicly available occupational injury frameworks.

- No independent investigation or causation analysis was performed.
- No legal conclusions, fault determinations, or recommendations are offered.
- Additional information could refine descriptive elements of this assessment.

Closing Statement

This expert case review provides a neutral, technically grounded description of the incident and its alignment with established occupational injury patterns. It is intended to support informed legal and factual evaluation without advocating for any legal position.

Appendix A – Verbatim Occupational Injury Narratives (Contextual Reference)

The following narratives are reproduced or paraphrased near-verbatim as contextual reference material. They illustrate documented struck-by and falling-object incidents with comparable mechanisms. Inclusion does not imply legal similarity, fault, or causation.

1. An employee was pressure washing concrete and contacted his left knee with a high-pressure water stream, resulting in a laceration to the kneecap and air behind the knee.
2. An employee was working on an end dump truck when a hydraulic tank blew off and struck his leg, dislocating the knee and partially severing an artery.
3. An employee was adding accelerator to a concrete truck admix tank when a PVC end cap blew off and struck the employee, causing blunt force trauma to the neck and torso.
4. An employee operating a hydraulic punch press cleared a jam and re-secured guide rails. When the press was cycled, a guide rail was ejected and struck the employee's torso, causing internal injuries.
5. An employee assisting with removal of a cylinder from a log loader was struck in the head by a pry bar when a pin was removed and the cylinder shifted.
6. An employee disengaging a pressurized air hose reducer was struck in the head, suffering a concussion and brain bleed.
7. An employee grading lumber was struck by a broken piece ejected from a planer trimmer, resulting in intracranial bleeding.
8. An employee working at a CNC machine was struck in the face by a shaft ejected from the machine.
9. An employee dropped a chuck wrench that actuated a lathe, ejecting a part that struck the employee.

10. An employee directing a track loader was struck by a rope that broke during tree removal, causing traumatic head injury.
11. Two employees repairing a backhoe outrigger were struck when a ratchet strap came loose.
12. An employee was crushed by falling sheetrock leaned upright during renovation.
13. An employee pulling a cart carrying a 500-pound magnet was crushed when the cart tipped.
14. An employee inside a scrap dumpster was pinned by a falling aluminum table.
15. An employee guiding telehandler fork placement was struck when a bundle of purlins slid and fell.
16. An employee driving on a highway was injured when a tree branch fell onto the vehicle.
17. An employee moving a hot tub on a dolly was injured when the load tipped.
18. An employee removing an air hammer from a trench was struck on the head when it fell.
19. An employee retrieving a pallet from elevated shelving was struck when overlapping pallets fell approximately 40 feet.
20. An employee was struck when an auger fell during removal of supports.
21. Employees lifting a rig floor were struck when a knot came undone and the floor fell.
22. An employee setting a piston rod was injured when it fell on the hand.
23. An employee walking under an aerial lift was struck by materials falling from the lift.
24. A dock worker was struck by unstable boxed televisions falling from a forklift load.

25. A truck driver was struck when a utility pole rolled off a flatbed trailer, resulting in amputation.
26. An employee lifting an engine with a hoist was struck when chains slipped and the load rolled.
27. An employee guiding a pipe liner was struck when it jerked upward and hit his face.
28. An employee securing a forklift with a chain was struck when the chain bar snapped.
29. An employee unloading a trailer was struck by a wooden brace that shifted and fell.
30. An employee working with precast forms was injured when a form was lowered and struck the hand.